DISTRICT OF COLUMBIA HOUSING AUTHORITY CONTRACTS AND PROCUREMENT



REQUEST FOR PROPOSAL

0017-2018

ISSUE DATE: June 11, 2018 CLOSING DATE: July 12, 2018

CAPTION: MANAGEMENT SERVICES FOR CAPPER CARROLLSBURG PARKING LOTS

	of Contents DN A – GENERAL INTRODUCTION	1
A.1	OVERVIEW	1
A.2	BACKGROUND	1
SECTIO	ON B – SCOPE OF SERVICES	1
B.1	DESCRIPTION OF SERVICES	1
B.2	CASH CONTROL AND MANAGEMENT SYSTEMS	2
B.3	PARKING LOTS, EQUIPMENT AND TRAINING	2
B.4	QUALIFICATIONS	3
SECTIO	ON C- INSTRUCTIONS, CONDITIONS AND NOTICE TO RESPONDENTS	3
C.1	GENERAL	3
C.2	SUBMISSION OF PROPOSALS QUESTIONS/INQUIRIES	3
C.3	SITE VISIT- [Reserved]	4
C.4	PRE-PROPOSAL CONFERENCE- [Reserved]	4
C.5	SUBMISSION DATE	4
C.6	CONTENT OF PROPOSALS	5
C.7	TECHNICAL PROPOSAL	6
(Price	e Proposals are not included in 30-page limitation.)	8
C.9	CONFLICT OF INTEREST	9
C.10	COMPLETE PROPOSALS	9
C.11	MANNER OF AWARDS	9
C.12	RETENTION	9
C.13	FAILURE TO SUBMIT RESPONSE	10
C.14	UNNECESSARILY ELABORATE PROPOSALS	10
C.15	PROPRIETARY OR CONFIDENTIAL INFORMATION	10
C.16	LATE PROPOSALS, MODIFICATIONS AND WITHDRAWAL OF PROPOSALS	10
C.17 RESP	FURNISHING OF INFORMATION TO DETERMINE THE RESPONSIBILITY OF ONDENT	11
C.18	SIGNING OF PROPOSALS	11
C.19	FREEDOM OF INFORMATION ACT	12
C.20	PROPOSAL GUARANTEE AND ACCEPTANCE PERIOD	12

C.21	ACKNOWLEDGMENT OF ADDENDA/AMENDMENTS	12
SECTIO	DN D – CONTRACT TERMS	13
D.1	TERM OF CONTRACT	13
D.2	TYPE OF CONTRACT	13
D.3	TIME	13
D.4	INSURANCE	13
D.5	INDEMNIFICATION	14
D.6	OPTION TO EXTEND THE TERM OF THE CONTRACT- [Reserved]	15
D.7.	METHOD OF COMPENSATION	15
D.8	TASK ORDERS- [Reserved]	16
D.9	AFFIRMATIVE ACTION PROGRAM	16
D.10	SECTION 3 REQUIREMENTS- [Mandatory for All Respondents]	16
D.11	RESTRICTION ON DISCLOSURE AND USE OF DATA	18
D.12	RESPONSIBLE CONTRACTORS	19
D.13	EMPLOYEE DISHONESTY INSURANCE	20
D.14	RESPONDENT'S KEY PERSONNEL	20
D.15	CONSENT TO SUBCONTRACT	20
D.16	FAIR HOUSING EQUAL OPPORTUNITY CLAUSE	20
D.17	THE AMERICAN WITH DISABILITIES ACT OF 1990 (ADA)	20
D.18	SECTION 504 OF THE REHABILITATION ACT OF 1973 (AS AMENDED)	21
D.19	NO WARRANTY	21
D.20	EXPENSE OF THE RFP SUBMISSION	21
D.21	CANCELLATION	21
D.22	PROTEST	22
D.23	BEST AND FINAL OFFERS	23
D.24	DAVIS BACON REQUIREMENTS- [Reserved]	24
D.25	MCNAMARA – O'HARA SERVICE CONTRACT ACT	24
D.26	SELECTION NON-BINDING- [Reserved]	24
D.27	QUALIFIED BIDDERS LISTING (QBL) - [Reserved]	24
SECTIO	ON E- EVALUATION CRITERIA	24
E.1	EVALUATION OF PROPOSALS	24
E.2	RELATIVE IMPORTANCE OF TECHNICAL VERSUS COST/PRICE FACTORS	25

E. 3	EVALUATION FACTORS AND SELECTION CRITERIA	25
SECTIO	ON F-TIMETABLE (SELECTION PROCESS)	29
F.1	TIMETABLE	29
SECTIO	DN G – EXHIBITS, APPENDICES & ATTACHMENTS	30
G.1	EXHIBITS	30
G.2	APPENDICES	30
G.3	ATTACHMENTS	30

SECTION A – GENERAL INTRODUCTION

A.1 <u>OVERVIEW</u>

The District of Columbia Housing Authority (DCHA) is dedicated to enhancing the quality of life in the District of Columbia by providing and effectively managing affordable housing, which is diverse, well maintained, and aesthetically pleasing for those whose circumstances prevent them from competing in the general marketplace. Besides subsidizing over 8,300 units with public housing operating subsidy, DCHA also contracts approximately 14,000 private units through its Housing Choice Voucher Program. DCHA has embarked on an ambitious program of development and redevelopment to create economically diverse communities and neighborhoods. DCHA is one of the most innovative housing authorities in the nation and is actively pursuing non-governmental sources of financing to promote HCVP homeownership assistance programs, project-based public housing subsidies, and implement more creative uses of its authority through the United States Department of Housing and Urban Development (HUD)'s Moving to Work (MTW) Demonstration Program.

A.2 BACKGROUND

The District of Columbia Housing Authority ("DCHA") is an independent authority of the District of Columbia Government and a public housing agency as defined in the U.S. Housing Act of 1937, as amended. DCHA seeks proposals from interested and qualified firms (each a "Respondent" and collectively "Respondents") to serve as operator ("Contractor") of three (3) surface parking lots located at 601 L Street SE with approximately 200 spaces, 200 K Street SE with 110 spaces and 200 L Street SE, Washington, DC with 110 spaces (collectively, the "Parking Lots").

SECTION B – SCOPE OF SERVICES

B.1 <u>DESCRIPTION OF SERVICES</u>

- **B.1.1** The Contractor must demonstrate at least three (3) years of successful experience in the management and operation of public parking lots, preferably owned by one or more public agencies (Washington, D.C. experience preferred) that include a minimum of eight hundred (800) revenue-generating parking spaces with gross receipts of Two Million Dollars (\$2,000,000) or more per year.
- **B.1.3** The Parking Lots will be available for use by the public for monthly-prepaid parking weekdays from 6:00 a.m. EST to 7:00 p.m. EST, at monthly rates established periodically by the Contractor and DCHA, with DCHA having the power to make the final decision as to the rate.

- **B.1.4** The Contractor will be required to provide management services and personnel necessary to efficiently operate the Parking Lots during regular operation hours and such other times on holidays, weeknights and weekends as required for baseball game parking or as required by DCHA. The selected Contractor shall also be required to provide the following services: emergency vehicle starting services, coordinating towing services and the impounding of illegally parked vehicles, and invoicing and collecting parking charges.
- **B.1.5** The Contractor will be responsible for the cleaning, maintenance and equipment of the Parking Lots. The costs of maintenance, cleaning, repairs, personnel costs, equipment, supplies and other services provided to DCHA are considered operating expenses. The selected Contractor shall provide first response to any problems that occur with the parking automation systems. The first response shall include, but not be limited to preventive maintenance, restocking of tickets, replacement of gate arms, resetting processors, and replacement of system components.
- **B.1.6** The Contractor will be responsible for all costs associated with plowing, removal of snow and ice and the spreading of sand on the entrance and exit lanes of the parking surfaces.
- **B.1.7** All revenue derived from parking will remain the property of DCHA. Consequently, the selected Contractor will be required to comply with rigid financial control procedures which DCHA may prescribe. DCHA intends to avoid the creation of any private use of the Parking Lots under Section 141 of the Internal Revenue Code of 1986, as amended, and the compensation arrangement proposed by Contractor must comply with the requirements of the Revenue Procedure 97-13.

B.2 CASH CONTROL AND MANAGEMENT SYSTEMS

The Contractor must demonstrate a control system that ensures the accuracy of cash collections and deposits, company oversight of lot attendants, sample reporting systems, methods used to correct discrepancies, internal audit practices for quality control, and a reporting flow chart showing responsibilities for this task within the Contractor's company.

B.3 PARKING LOTS, EQUIPMENT AND TRAINING

B.3.1 During the term of the Contract, DCHA reserves the right to modify the Parking Lots on a permanent or temporary basis, including without limitation, to reduce or increase the number of parking spaces available, temporary or permanent parking areas or make any other modification to the Parking Lots to accommodate

the public, the redevelopment of the area or Capper/Carrollsburg site or to convert all or part of the Parking Lots to another use.

- **B.3.2** It is anticipated that during the term of this contract, DCHA may take control of one or more of the parking lots for the purpose of constructing housing on such parcel.
- **B.3.3** The Contractor in its proposal should describe revenue-control equipment that it has used.
- **B.3.4** Contractor shall select honest, competent and courteous personnel to be employed at the parking lots and it shall be the duty of the Contractor to train, supervise and maintain proper surveillance over its employees to ensure their integrity and the maintenance of an honest and high standard of service to the public. Contractor shall perform reasonable pre-employment screening. The number of employees as may be required to effectively operate the Parking Lots shall be subject to written approval by DCHA. Contractor is encouraged to recruit employees from DCHA's public housing residents and Housing Choice Voucher Program ("HCVP") participants.

B.4 <u>QUALIFICATIONS</u>

Contractor must have in its NAICS classification 812930. Please visit the link for a detailed description<u>https://www.naics.com/naics-code-description/?code=812930</u>.

SECTION C- INSTRUCTIONS, CONDITIONS AND NOTICE TO RESPONDENTS

C.1 <u>GENERAL</u>

The instructions below provide guidance for the preparation and submission of proposals. Their purpose is to establish the requirements; format and content of proposals so that proposals are complete, contain all essential information and may be evaluated easily.

C.2 <u>SUBMISSION OF PROPOSALS QUESTIONS/INQUIRIES</u>

All inquiries regarding this RFP, and any correspondence relating thereto, shall be submitted in writing to the Contracting Officer at the following:

District of Columbia Housing Authority Office of Administrative Services/Contracts & Procurement 1133 North Capitol Street, NE, Suite 300 Washington, DC 20002-7599 Attention: Cheryl Moore, Contracting Officer Email: <u>chmoore@dchousing.org</u> **Inquiries/Questions concerning the solicitation documents should be submitted in writing to the issuing office no later than Tuesday, June 26, 2018 by 12:00 noon.** Please copy all inquiries sent to the Contracting Officer to the Contract Specialist responsible for this RFP, Lolita Washington by email at www.dchousing.org. Answers to questions will be provided to all Respondents being solicited, giving regard to the proper protection of proprietary information. Responses will post by addendum to the DCHA website www.dchousing.org under the "Doing Business with DCHA".

RESPONDENTS ARE SPECIFICALLY INSTRUCTED TO CONTACT ONLY THE SOLICITATION ISSUING OFFICE IN CONNECTION WITH ANY ASPECT OF THIS SOLICITATION PRIOR TO CONTRACT AWARD. PROPOSALS AND ALL CORRESPONDENCE RELATING TO THE SOLICITATION DOCUMENT MUST BE SUBMITTED TO THE ISSUING OFFICE POINT OF CONTACT(S) IN THE OFFICE OF ADMINISTRATIVE SERVICES.

C.3 <u>SITE VISIT</u>

Prospective Respondents interested in responding to this RFP are encouraged to visit the sites prior to submitting proposals and shall become familiar with the conditions that may affect the performance of the work and its price. There will be a DCHA Representative on site at the date and time specified below.

Monday, June 18, 2018 between the hours of 10:00 and 11:00 a.m. Location: 601 L Street, S.E. Washington, DC

C.4 <u>PRE-PROPOSAL CONFERENCE- [Reserved]</u>

C.5 <u>SUBMISSION DATE</u>

<u>All proposals must be received not later than 11:00 am on Thursday July 12, 2018.</u> Proposals shall be submitted in sealed packaging marked "**RFP No. 00017-2018 Management Services for Capper Carrollsburg Parking Lots**" and addressed to:

> District of Columbia Housing Authority Office of Administrative Services, Contracts and Procurement Suite 300 1133 North Capitol Street, N.E., Washington, D.C. 20002-7599 Attention: Cheryl Moore, Contracting Officer

Electronic submission of Proposals will not be accepted for this procurement.

C.6 CONTENT OF PROPOSALS

All proposals submitted for consideration will be reviewed by DCHA, with the Respondent receiving the highest rating, based on the criteria outlined in this section to be selected as the most capable of providing the services in a manner that is most advantageous to DCHA, cost and other factors considered.

Proposals shall not exceed 30 pages, excluding the Price Proposal and supporting materials; as detailed in Section C.6.1 and C.6.2 below. Proposals shall be submitted in two parts: Part I shall be titled "Technical Proposal" and Part II shall be titled "Price Proposal." Respondents shall submit one (1) original and four (4) copies of both the technical and price proposals, prepared in such a format and detail as to enable DCHA to make a thorough evaluation thereof and to arrive at a sound determination as to whether or not the Respondent can meet the requirements set forth in this RFP. **The Technical Proposals shall not include any cost information**.

Proposals shall be organized as follows:

C.6.1 Proposal Format

Proposal responses must meet the following format requirements:

- Proposals shall be formatted on 8 '12" x 11" letter-size paper, bound length-wise, with tabs to separate sections.
- Proposals must include each item in the order outlined below in Sections C.6.2, C.7 and C.8 below.
- Each sub-section must be separated by tabs with sub-section headings.
- Technical Proposals are limited to thirty (30) pages excluding the Title Page, Table of Contents, Section Dividers, Exhibit 1-Price Proposal, and supporting documentation.
- Proposals shall be paginated and organized as referenced.

C.6.2 <u>Proposal Content</u>

PART I: Technical Proposal shall contain

- 1. Table of Contents
- 2. Executive Summary/ Introduction
- 3. Documentation to Substantiate Experience
- 4. Documentation to Substantiate Past Performances
- 5. Documentation to Substantiate Financial Capacity
- 6. References
- 7. Documentation of Licenses, Certifications and Affiliations
- 8. Management Approach
- 9. Experience With HUD Section 3 & Section 3 Plan
- 10. Minority Women Certified Business Enterprise (M/WBE / CBE) Equity Plan
- 11. Certifications & Affidavits

PART II: Price Proposal shall contain

1. Exhibit 1- Price Proposal/Operating Budget Price Proposals shall be detailed and submitted in the format provided.

C.7 <u>TECHNICAL PROPOSAL</u>

To be considered, Respondents shall provide detailed information about the requirements of each part are listed below. At a minimum, these sections should contain the following:

C.7.1 Table of Contents

C.7.2 Experience

A description of: (1) the extent to which the Respondent satisfactorily demonstrates experience in meeting the goals and objectives of the RFP; (2) systems that support the goals of this RFP including back office support, financial support, management teams, and the audit of parking lot revenue collection; and(3) any audit findings that the Respondent has in other parking lots.

C.7.2 Past Performances

A listing of similar contracts performed during the last three years. Provide the name and address of a contact person, their position, and their telephone number. A Respondent must have a minimum of three years of past performance history including prior experience with municipal governments. This section should discuss the policies of Respondent's entity that support the goals of this RFP.

C.7.3 Financial Capacity

The contract to be awarded will be a Cost-Plus-Fixed-Fee contract. Respondents must discuss any credit lines or other company funds that will be used to support this contract until the monthly invoice is paid by DCHA. In addition, Respondents must disclose any findings, reports, fines or other adverse action taken by DCRA or taxation office with regard to the payment of taxes.

C.7.4 References

A list of at least five (5) past or current projects similar to the project outlined in the subject solicitation. The list must include the name and location of the project; and the name, complete mailing address, telephone and email address of the person most familiar with the work performed. The list of references must also include the name and role of each Respondent team member in the referenced project who will be assigned to this contract.

C.7.5 Documentation of Licenses, Certifications and Affiliations

Proof of a Parking Business License for The District of Columbia and documentation for any affiliations with all National and local parking management organizations.

C.7.6 Management Approach

A discussion of your firm's approach to a) cash management, including auditing and oversight to ensure that all receipts collected are reported and deposited; b) customer service at each parking lot to ensure that transient and monthly parking clients are supported when necessary; and c) delivery of services in performance of this contract including the management structure of the firm, number of personnel to be assigned, supervision of three parking lots, trouble-shooting and follow-up, and cooperation with DCHA staff.

C.7.8 Experience with HUD Section 3 and Section 3 Plan

(Supporting Documentation not included in 30-page limitation.)

A description of the Respondent's experience with compliance with HUD Section 3 requirements and the results achieved. Review Section 3 requirements outlined in Section D.11 of this Solicitation and complete the "Action Plan for Section 3 Commitment" and an "Estimated Project Workforce Breakdown" as outlined in that section. Minimally address the following: (1) Indicate whether the Respondent has a valid Section 3 Certificate (issued by the Department of Housing and Community Development); (2) Provide a detailed description of the hiring plan for DCHA program participants, including the number and type of jobs to be provided and the number and type of training opportunities to be provided; (3) Provide a detailed description of the training plan for DCHA program participants, whether interns will be contracted or if funding will be provided for training; (4) Outline the Respondent's proposal, if any, to subcontract to Section 3 businesses; (5) Describe in detail, the type of service to be provided, including a narrative clearly describing the results achieved in the Respondent's experience in hiring and training Section 3 residents.

See Section E of this Solicitation for an explanation of points systems for Section 3 specifically.

C.7.9 Minority/Woman/Certified Business Enterprise (M/WBE) Equity Plan (Supporting Documentation not included in 30-page limitation.)

- a. Respondents should submit narrative information about its policies, plans, activities and accomplishments in creating a diverse workforce, both in its legal and administrative support staffs. The narrative should also indicate any experience utilizing Minority and Women-owned business enterprises and to what extent minorities and women are included in the team that will advise DCHA.
- b. Describe the diversity profile of the Respondent's shareholders, members or partners, of counsel and associates. Please include a description of how women and minorities hold positions of leadership in the Respondent's firm, including any history of such participation.

C.7.10 Certifications/Attachments

(Supporting Documentation not included in 30-page limitation.)

Attachments can be downloaded from Section G. Attach the following completed certifications and affidavit forms:

Attachment A, HUD 5370 General Conditions for Non-Construction Contracts with Sections I and II Attachment B, Tax Certification Affidavit Attachment C, Non-Collusive Affidavit Attachment D, Certificate of Eligibility Attachment E, Contract Compliance Requirements Attachment F, Payments to Subcontractors and Suppliers Attachment G, Representations, Certifications, and Other Statements of Bidders Attachment H, Statements of Bidders Qualifications Attachment I, Section 3 Contract Compliance Requirements Attachment J, Conflict of Interest Certification Attachment K, List of Certified Minority and Women-Owned Banks Attachment L, Instructions to Offerors Non Construction Attachment M, Wage Determination

Proposals submitted with incomplete or missing certifications may be determined unresponsive and removed from consideration.

C.8 <u>PRICE PROPOSALS</u>

(Price Proposals are not included in 30-page limitation.)

C.8.1 **Price Proposal**

Package No. 2 (Price Proposal) shall contain price proposals only. Respondents must provide pricing that is consistent with the Scope of Services and include a cost allocation plan for the Parking Lots in the format of Exhibit 1 - Price proposal Operating Budget. Respondents proposed Operating Budget shall represent proposed pricing for each year of Management Services for Capper Carrollsburg Parking.

The Price Proposal Operating Budget shall be detailed and provide a breakdown of all projected revenue, expenses, and assumptions used to prepare the Price Proposals. The Price Proposal shall also include revenue enhancement plans that the Contractor has utilized in other contracts that could possibly be implemented at the Parking Lots.

Respondents must submit an incentive management fee, if any; and the percentage increase per year after the initial base year.

DCHA will review the submitted price proposals as a comparison of similar items, review the cost of providing services, management fee and parking lot pricing information.

- C.8.2 **Fair Price Statement:** Provide a statement that your firm warrants the prices quoted are not in excess of those charged non-governmental clients for the same services performed by the same individuals.
- C.8.3 Allowable Costs: The Respondent is fully responsible for controlling its cost of performing the contract and for properly pricing each project task. No price increases will be permitted for any alleged miscalculations of the basic project task dollar amounts. These amounts shall include all allowable costs related to the performance of this contract, such as labor, overhead, profit, travel, materials, all equipment, facilities, telephone services, etc.
- C.8.4 **Cost Analysis:** The DCHA will perform a cost analysis of the Respondent's Price Proposal. The cost analysis will allow DCHA to determine the reasonableness of the proposed contract cost.
- C.8.5 **Travel:** Travel in the metropolitan area shall not be reimbursed. The metropolitan area includes the District of Columbia; and the counties of Montgomery and Prince Georges in Maryland; the cities of Alexandria, Falls Church and Fairfax in Virginia, and the counties of Arlington, Fairfax, Prince William and Loudon in Virginia.

C.9 <u>CONFLICT OF INTEREST</u>

In submitting a proposal, the Respondent affirms that to the best of its knowledge, there exists no actual or potential conflict between the Respondent's business and financial interests and any commissioner, officer, employee, or agent of DCHA or DCHA's affiliates or instrumentalities. To the extent that a potential conflict exists, this must be disclosed in the proposal.

C.10 <u>COMPLETE PROPOSALS</u>

Complete proposals will be evaluated based on established evaluation criteria. Proposals should set forth full, accurate, and complete information as required by this solicitation. Upon the completion of the review process, the Evaluation Panel will submit its recommendation(s) of Respondents that are deemed the most overall technically qualified to the DCHA Executive Director.

C.11 MANNER OF AWARDS

DCHA may award a contract upon the basis of the initial proposals received, without discussion. Therefore, each initial Proposal should contain the Respondent's best and final terms from a cost and technical standpoint. Proposals shall represent the best efforts of the Respondents and will be evaluated as such.

C.12 <u>RETENTION</u>

All proposals are the property of the DCHA, shall be retained by the DCHA, and therefore, will not be returned to the Respondent.

C.13 FAILURE TO SUBMIT RESPONSE

Recipients of this solicitation not responding with a proposal should not return this solicitation. Instead, they should advise the Contracting Officer, by letter or email, whether they want to receive future solicitations for similar requirements. It is also requested that such recipients advise the Contracting Officer, of the reason(s) for not submitting a proposal in response to this solicitation. If a recipient does not submit a proposal and does not notify the Contracting Officer that future solicitations are desired, the recipient's name may be removed from the applicable mailing list for one (1) year after the closing date of this solicitation.

C.14 UNNECESSARILY ELABORATE PROPOSALS

Unnecessarily elaborate brochures or other presentations beyond those sufficient to present a complete and effective proposal to this solicitation are not desired and may be construed as an indication of the Respondent's lack of cost consciousness. Elaborate artwork, expensive paper bindings, and expensive visual and other presentation aides are neither necessary nor desired. No credit will be given for general marketing or promotional materials.

C.15 PROPRIETARY OR CONFIDENTIAL INFORMATION

A Respondent including proprietary or confidential information in its proposal shall conspicuously mark each page as proprietary or confidential if the Respondent does not want the proprietary or confidential information disclosed to the public or used by DCHA for other than evaluation purposes. DCHA reserves the right to determine the proprietary or confidential nature of the information and shall treat such information accordingly, based on its sole determination.

C.16 LATE PROPOSALS, MODIFICATIONS AND WITHDRAWAL OF PROPOSALS

- a) Proposals and modifications to proposals that are received in the DCHA Office of Administrative Services office after the exact time specified in the RFP are "late" and shall be considered only if they are received before the award is made and one (1) or more of the following circumstances apply:
 - 1. The proposal or modification was sent by registered or certified mail not later than the fifth (5th) calendar day before the date specified for receipt of proposal;
 - 2. The proposal or modification was sent by mail and it is determined by the Contracting Officer that the late receipt at the location specified in the RFP was caused by mishandling by DCHA after receipt; or

- 3. The proposal is the only proposal received.
- b) The only acceptable evidence to establish the date of a late proposal, late modification or late withdrawal sent either by registered or certified mail shall be a U.S. or Canadian Postal Service postmark on the wrapper or on the original receipt from the U.S. or Canadian Postal Service. If neither postmark shows a legible date, the proposal, modification, or withdrawal shall be deemed to have been mailed late. When the postmark shows the date but not the hour, the time is presumed to be the last minute of the date shown. If no date is shown in the postmark, the proposal shall be considered late unless the Respondent can furnish evidence from the postal authority of timely mailing.
- c) Any request for withdrawal or request for modification received after the time and date set for submission of proposals at the place designated for submission shall be considered "late".
- d) A late proposal, late request for modification, or late request for withdrawal shall not be considered, except as provided by this section.
- e) A late modification of a successful proposal, which makes its terms more favorable to DCHA, shall be considered at any time it is received and may be accepted at the sole discretion of DCHA.

C.17 <u>FURNISHING OF INFORMATION TO DETERMINE THE RESPONSIBILITY OF</u> <u>RESPONDENT</u>

The Respondent must demonstrate to the satisfaction of the Contracting Officer, its capability to perform fully the contract requirements in all respects. Therefore, the Respondent shall furnish any reasonable information requested by the Contracting Officer in order to determine its ability to perform.

C.18 SIGNING OF PROPOSALS

The Respondent shall sign and print or type its name on the proposal. The signing of the proposal shall deem all information contained therein as true and accurate. Any false or misleading information contained in the proposal may be grounds for disqualification, (if determined prior to selection of award) or termination, (if discovered after award). Erasures or other changes must be initialed by the person signing the proposal. Proposals signed by an agent shall be accompanied by evidence of the agent's authority to bind the Respondent, unless that evidence has been previously furnished to the Contracting Officer.

Proposals by a partnership must be signed with the partnership name, by or on behalf of a partner or by an authorized representative, including designation of the person signing, if applicable. Proposals by a limited liability company shall be signed by a member or on behalf of a member or manager of the company, including the designation of the person signing, if applicable. Proposals by corporations must be signed with the name of the corporation, followed by the signature and designation of the President or Vice President and attested to by the Secretary of the Corporation or other persons authorized to bind the Corporation and the Corporate Seal affixed thereto. If the proposal is signed by other than the President or Vice President, evidence of authority to so sign must be furnished in the form of an extract of minutes of a meeting of the Board of Directors or extract of bylaws certified by the Corporate Secretary with Corporate Seal affixed thereto.

The names of all persons signing shall be typed or printed below the signatures. Any proposal by a person who affixes to his signature the word "President", "Vice President", "Secretary", "Agent", or other designation, without disclosing his principal, may be held personally to the proposal. Proposals submitted by a joint venture must be signed by all authorized venture personnel.

C.19 FREEDOM OF INFORMATION ACT

The District of Columbia Freedom of Information Act, D.C. Code §2-531 et seq. (FOIA), provides for the disclosure of public information upon request. Specifically, the law provides that "any person has the right to inspect, at his or her discretion, to copy any public record except as expressly exempted by the Act." Further, a "public record" has been defined by the District of Columbia Public Records Management Act of 1985 as "any document, book, photographic image, electronic date recording paper, sound recording, or other material regardless of form or characteristic, made or received pursuant to law or in connection with the transaction of public business by any officer or employee of the District." D.C. Code §2-1701(13). Thus, information submitted in response to this solicitation to DCHA may be subject to public disclosure in response to a request made under the FOIA.

C.20 PROPOSAL GUARANTEE AND ACCEPTANCE PERIOD

Proposals must be accompanied by a written guarantee that the Respondent will keep its initial offer open for at least ninety (90) days and that, if a best and final offer is made, it will keep its best and final offer open for a period of at least sixty (60) days thereafter; and upon acceptance by DCHA of a best and final offer, that it will execute the contract and meet other requirements within the times specified in the solicitation.

C.21 ACKNOWLEDGMENT OF ADDENDA/AMENDMENTS

Respondents shall acknowledge in their proposals receipt of addenda or amendment(s) to this solicitation by signing the document on the acknowledgment line of the addenda or

amendment. A Respondent's failure to acknowledge an addenda or amendment may result in rejection of the offer.

SECTION D – CONTRACT TERMS

The successful Respondent will be asked to conform to the requirements outlined in Section D of this RFP, in the event that it is selected as Contractor as a result of this solicitation.

D.1 <u>TERM OF CONTRACT</u>

The term of the contract shall be five (5) years from the date of execution with as deemed appropriate in the representation of DCHA and subject to the availability of funds.

D.2 <u>TYPE OF CONTRACT</u>

DCHA intends to award Cost-Plus-Fixed-Fee contract for the items/services specified in Section B, Scope of Services; in accordance with the accepted Price Proposal, performance, and delivery goals. Contractor shall provide all specified services required by the DCHA.

D.3 <u>TIME</u>

Time, if stated in a number of days, will include Saturdays, Sundays, and holidays, unless otherwise stated herein.

D.4 <u>INSURANCE</u>

Contractor, at its own expense, shall obtain the minimum insurance coverage set forth below and keep such insurance in force throughout the contract period. All insurance provided by Contractor in this section shall set forth DCHA as an additional insured (as applicable).

Contractor shall carry and pay for:

(i)	Commercial General Liability –		
	Per occurrence	\$2,000,000	
	Aggregate	\$4,000,000	
	Personal and Advertising Injury	\$2,000,000	
	Products and Completed Operations	\$2,000,000	

(ii) Automobile Liability covering bodily injury and property damage for all vehicles used by Respondent in the performance of the contract:
 Per occurrence \$1,000,000

(iii) Workers' Compensation:

District of Columbia statutory requirements and benefits.

(iv)	Employer's Liability -	
	Each accident	\$500,000
	Employee disease	\$500,000
	Employee disease policy limit	\$500,000
(v)	Professional Liability (Errors and Omissions)	
	Per Occurrence:	\$2,000,000
	Aggregate:	\$4,000,000
(vi)	Employee Dishonesty Insurance	\$250,000

With respect to (i) and (ii) above; these policies shall be endorsed to name the DCHA as an additional insured and as a loss payee.

These policies must:

- (a) Be in place before the execution of this contract, as in-force insurance is a condition precedent to the contract;
- (b) Contractor shall provide DCHA with Certificate of Insurance <u>annually</u> as evidence of the limits of coverage described above;
- In the event Contractor's insurance expires during the term of the contract, Contractor shall provide DCHA with copies of renewal certificates thirty (30) days prior to the expiration date of the expiring coverage;
- (d) Insurance contracts shall require the insurance company to notify DCHA in the event of a substantial change in coverage during the policy term;
- (e) The insurance provider must have an A.M. Best Company rating of A-VIII or higher by companies authorized to do business and in good standing in the District of Columbia, on such conditions, and with such beneficial interest appearing thereon as shall be acceptable to the DCHA.

In the event a claim arises out of this contract, Contractor will promptly notify the DCHA Contracting Officer's Technical Assistance Representative (COTR) in the Office of the General Counsel, Office of Risk Management (ORM) at <u>ORM@dchousing.org</u>. In addition, Contractor will investigate and furnish the DCHA COTR and ORM with reports of all accidents, claims and potential claims for damage or injury and will cooperate with its insurers and those of DCHA.

D.5 <u>INDEMNIFICATION</u>

Contractor shall indemnify, defend and hold harmless HUD and DCHA, and its respective employees, agents, contractors, Board of Commissioners, members, managers and other representatives (the "Indemnified Parties"), from any loss, cost, damage, claim,

demand, suit, liability, judgment and expense (including any attorney fees and other costs of litigation) arising out of or resulting from or in connection with any work called for or performed under this contract, any breach by the Contractor, its agents, and its employees of any provision of this contract, or any negligent or bad faith act(s) or omission (s) or the negligent performance of this contract by the Contractor, its agents, and its employees or any other person or entity for which Contractor may be responsible. Any provisions or limits of insurance set forth in this contract shall not limit the Contractor's liability. At its own expense, the Contractor shall obtain the necessary insurance coverage acceptable to DCHA to comply with this indemnification requirement; provide evidence of such coverage to DCHA and such coverage shall be in place before the execution of the contract awarded and as a condition to it. This insurance is primary to, and will not seek contribution from, any other insurance available to an additional insured under your policy.

D.6 OPTION TO EXTEND THE TERM OF THE CONTRACT- [Reserved]

D.7. METHOD OF COMPENSATION

Monthly Payment of Services:

DCHA shall pay for services on a monthly basis (Net 30).

Submission of Payment Requests

(a) All payment requests must be addressed as follows and forwarded to:

District of Columbia Housing Authority Attn: Accounts Payable 1133 North Capitol Street, NE, Suite 329 Washington, DC 20002-7599 Email: DCHApayments@dchousing.org

(b) Proper invoices shall contain the following information:

- Contract Number
- Purchase Order Number
- Identification of matters/ services performed consistent with the contact requirement and supporting documentation
- (c) Failure to provide all documentation as outlined in item (b) above may delay payment of invoices.
- (d) DCHA's Office of Financial Management processes checks for payment every Thursday; except for when the date falls on a weekend or legal holiday; checks will be processed the next business day.

D.8 TASK ORDERS- [Reserved]

D.9 AFFIRMATIVE ACTION PROGRAM

Contractor shall submit two (2) copies of an Affirmative Action Program (AAP) and Goals and Time Tables (G&T), "Compliance with Equal Opportunity Obligations in Contracts" and the Office of Human Rights Regulations, Chapter 11, "Equal employment Opportunity Requirements in Contracts", promulgated August 15, 1986.

D.10 SECTION 3 REQUIREMENTS- [Mandatory for All Respondents]

All Contractors shall comply with the Section 3 Program, as defined in the Housing and Urban Development Act of 1968 (12 U. S. C. 1701u) (Section 3), amended by the Housing and Community Development Act of 1992 (1992 Act) (commonly known as and herein after as the Section 3 Program). Section 3 compliance requires all Contractors performing work on behalf of the DCHA or any of its subsidiaries to ensure that training, employment, contracting and other economic opportunities generated by the Federal financial assistance shall, to the greatest extent feasible, be directed toward low-income and very-low-income persons, particularly those who are recipients of government assistance for housing.

The minimum numerical goal for employment shall be equal to 10% of the total number of labor hours on the contract issued. A second option for compliance under this act is to annually enroll Section 3 individuals totaling at minimum 30% to an Apprenticeship program. A third option is to subcontract to a Section 3 business concern. In accordance with the HUD regulations, 10% of the subcontract may be awarded to section 3 business concerns for construction and 3% of the subcontract may be awarded to section 3 business concerns for non-construction contracts. A fourth option for compliance is to propose a unique program that provides internships for residents or program participants, or provides pro bono services to DCHA program participants or Section 3 businesses. Cash donations to DCHA's Section 3 Fund are presented as a "last resort option" to all Contractors. This option is made available to Contractors who have <u>exhausted</u> all priority preferences and are unable to hire or train Section 3 individuals as the contract is immediate and the period is minimal or, the skill sets required by the staff is too technical or too advanced for the Section 3 individuals seeking employment. The funds received will be used to provide training, uniforms, or transportation for Section 3 individuals.

Contractors and subcontractors will:

- 1. Incur all costs required for compliance with the applicable regulations;
- 2. Be subject to DCHA monitoring for compliance, and
- 3. Accept any applicable penalties for noncompliance.

The Contractor must provide an "Action Plan for Section 3 Commitment" and an "Estimated Project Workforce Breakdown" along with their bid proposal to be considered for contract award. These documents should include a brief narrative description of the contract, and training and/or job opportunities for Section 3 participants as a part of this contract. The details of this plan should include the number of Section 3 participants to be hired, a list of tasks, description of skills associated to those tasks, the estimated total hours of those tasks under this contract, and a description of the methods to be used to achieve the respective Section 3 Commitment. A template of the Action Plan for Section 3 Commitment and a copy of the Estimated Project Workforce Breakdown have been enclosed with this solicitation (Attachments).

DCHA recognizes that the Contractor seek trainees and/or employees that meet certain requirements. In order to better facilitate this goal, all efforts to hire to meet the Contractor's Section 3 goals must be coordinated through the DCHA Section 3 Compliance Coordinator. Each Section 3 Plan will be rated on the quantity of job opportunities and on the quality of the training and/or the development of skills that lead to economic self-sufficiency and careers.

Examples of Opportunities	
Administrative/ Management	accounting, payroll, research, bookkeeping,
	purchasing, word processing
Services	appliance repair, florists, marketing, carpet
	installation, janitorial, courier, photography, catering,
	landscaping, printing, computer/information,
	manufacturing, transportation.
Construction	architecture (intern), bricklaying, carpentry,
	cement/masonry, demolition, drywall, electrical,
	elevator construction (apprentice), fencing, heating,
	iron works, machine operation, painting, plastering,
	plumbing, tile setting.

Examples of Opportunities

See Attachment I Section 3 Compliance Requirements- Benchmark Standards & Menu of Expanded Options for Compliance with DCHA's Section 3 Program

Non-Compliance Procedures

Any Contractor who fails to make a positive effort to meet the hiring and contracting goals described in the Section 3 Plan may be determined to be non-compliant. After a

determination by DCHA that the Contractor has failed to comply with the Section 3 terms of their contract, DCHA shall serve notice of such non-compliance to the Contractor or its representative. The Contractor shall be responsible for notifying any subcontractor(s) not in compliance.

Upon request, the Contractor determined to be non-compliant shall meet with DCHA within three (3) working days of written notice in order to determine a method of correcting the deficiencies and determining the time period within such remedy shall be effective. If remedy is not agreed upon within three (3) days of the required notice, DCHA shall prescribe the remedy by which deficiencies shall be corrected and notify the Contractor in writing of such a determination. If the Contractor does not correct the deficiencies in the manner as directed by DCHA within thirty (30) calendar days DCHA may impose any or all of the following sanctions:

- (a) Withholding payments;
- (b) Termination for default or suspension of contract; or
- (c) Placing the Contractor on a list of Contractors who fail to comply with DCHA Section 3 requirements.

Monitoring

DCHA will conduct unscheduled site visits to interview all Section 3 hires. DCHA will also review weekly payrolls and other supportive documentation.

Reporting

Contractor must submit quarterly reports regarding their Section 3 activities as requested by the Section 3 Compliance Coordinator. If Contractors choose to contract with Section 3 business concerns they must also submit proof of payment to those businesses.

Within five (5) business days of project completion, Contractors are required to provide a narrative of their efforts and outcomes as it relates to Section 3 activity to the DCHA Section 3 Compliance Coordinator, Hanna Koerner.

Contact

Please consult the Data Management and Section 3 Compliance Specialist, Office of Resident Services, Hanna Koerner at 202.535.1517 <u>hkoerner@dchousing.org</u> for additional information or assistance with the completion of your Section 3 Action Plan.

D.11 RESTRICTION ON DISCLOSURE AND USE OF DATA

A Respondent including proprietary or confidential information in its proposal shall conspicuously display the following information on the first page of the offer if the

Respondent does not want the proprietary or confidential information to be disclosed to the public for any purpose or used by DCHA except for evaluation purposes:

- D.11.1 That the proposal includes proprietary or confidential information that shall not be disclosed outside of DCHA and shall not be duplicated, used, or disclosed, in whole or in part, for any purpose other than to evaluate the proposal;
- D.11.2 That if a contract is awarded to the Respondent, DCHA shall have the right to duplicate, use, or disclose the proprietary or confidential information to the extent provided in the contract;
- D.11.3 That this restriction does not limit DCHA's right to use the proprietary or confidential information if it is obtained from another source without restriction; and
- D.11.4 That the Respondent has specifically identified, by page number or otherwise, the proprietary or confidential information subject to the restriction; and
- D.11.5 The Respondent shall not designate as proprietary or confidential information the name of the Respondent, the proposal price, or any information that is not actually proprietary or confidential.

In addition to the requirements above, the Respondent shall conspicuously mark each separate sheet containing proprietary or confidential information it wishes to restrict with a notation to the effect that the use or disclosure of proprietary or confidential information contained on the sheet is subject to the restriction set forth on the first page of the proposal.

D.12 <u>RESPONSIBLE CONTRACTORS</u>

DCHA will award contracts only to responsible prospective contractors who have the ability to perform successfully under the terms and conditions of the proposed contract. In determining the responsibility of the Respondent, DCHA will consider such matters as the Respondent's:

- 1. Integrity
- 2. Compliance with public policy
- 3. Record of past performance
- 4. Financial and technical resources

Before a proposal is considered for award, the Respondent may be requested by DCHA to submit documentation regarding any of the items in the paragraphs above. Failure by the Respondent to provide such additional information shall render the Respondent ineligible for award. In addition, DCHA may conduct site visits to the Respondent's office or facility to verify information contained in the proposal.

D.13 EMPLOYEE DISHONESTY INSURANCE

Respondent shall provide evidence of Employee Dishonesty Insurance for an amount not less than Two Hundred Fifty Thousand Dollars (\$250,000.00), obtained at its own expense, for the purpose of protecting DCHA against dishonest acts of the Respondent and its employees. DCHA must be named as the loss payee. The insurance company, form, limits and content of such coverage will be subject to the approval of DCHA.

D.14 <u>RESPONDENT'S KEY PERSONNEL</u>

The key personnel specified in the Respondent's proposal are considered to be essential to the work being performed under the contract. Prior to diverting any of the key personnel for any reason(s), the Respondent shall notify the Contracting Officer in writing at least thirty (30) days in advance and shall submit justification (including proposed substitutions) in sufficient detail to permit evaluation of the impact on the contract.

D.15 CONSENT TO SUBCONTRACT

The Respondent must obtain the consent of DCHA to subcontract any portion of the work. All Respondents are required to include in their proposal a list of any proposed subcontractors, and a list of tasks/items, if any, which the Respondent intends to subcontract all or any portion of work.

D.16 FAIR HOUSING EQUAL OPPORTUNITY CLAUSE

During the performance of the contract, the Contractor shall not discriminate on the basis of race, color, religion (creed), sex, natural origin, handicap or familial status, or the existence or use of a policy or practice, or any arrangement, criterion or other method of administration which has the effect of denying Equal Housing Opportunity, or which substantially impairs the ability of persons to apply for or receive the benefits of assistance because of race, color, religion (creed), sex, natural origin, handicap or familial status, in the sale, rental or other disposition of residential properties or related facilities, including land to be developed for residential use, or in the use or occupancy thereof.

D.17 THE AMERICAN WITH DISABILITIES ACT OF 1990 (ADA)

During the performance of the contract, the Contractor and all of its subcontractors shall comply with the ADA. The ADA makes it unlawful to discriminate in employment against a qualified individual with disability. See 42 U.S. Code 2101 *et.seq*.

D.18 SECTION 504 OF THE REHABILITATION ACT OF 1973 (AS AMENDED)

During the performance of the contract, the Contractor and all of its subcontractors shall comply with the Section 504 of the Rehabilitation Act of 1973, as amended. This Act prohibits discrimination against persons with disabilities in federally funded programs and activities. DCHA has entered into a Voluntary Compliance Agreement that requires a minimum of 6 percent of the public housing units constructed will comply with Uniform Federal Accessibility Standards ("UFAS") as well as the additional specific requirements of HUD for accessible public housing units. DCHA may require more than 6 percent (6%) in the revitalization plan. In addition, all other units constructed must comply, as applicable, with the Fair Housing Act guidelines on accessibility. See 29 U.S.C. § 794.

D.19 <u>NO WARRANTY</u>

Respondent is required to examine the RFP, the specifications and instructions pertaining to the services required. Failure to do so will be at the Respondent's own risk. It is assumed that the Respondent has made full investigation so as to be fully informed of the extent and character of the services requested and of the requirements of the specifications. No warranty is made or implied as to the information contained in the RFP, specifications, and/or instructions.

D.20 EXPENSE OF THE RFP SUBMISSION

All expenses incurred in the preparation and submission of proposals in response to the RFP shall be borne by the Respondent.

D.21 CANCELLATION

DCHA reserves the right to cancel this RFP, or to reject, in whole or in part, any and all proposals received in response to this RFP, upon its determination that such cancellation or rejection is in the best interest of DCHA. DCHA further reserves the right to waive any minor information on any proposal received, if it is in the best interest of DCHA to do so. The decision as to who shall receive a contract award, or whether or not an award shall be made as a result of this RFP, shall be at the sole and absolute discretion of DCHA.

D.22 PROTEST

Any party involved in a dispute with DCHA related to any procurement decision that has unfavorably affected the aggrieved party is entitled to a resolution of the dispute in a timely manner and in accordance with applicable local or Federal law. The protestor, as defined below, in all instances, must pursue a remedy through the established administrative procedures of DCHA prior to pursuing protest with the Federal agency, defined below. Guidelines and procedures that must be followed are presented herein.

DEFINITIONS

Contracting Officer. The person within DCHA duly authorized by the governing body thereof to administer contracts for, and in the name of DCHA or its instrumentality as applicable.

Executive Director. The Executive Director of the District of Columbia Housing Authority (DCHA).

Federal Agency. Unless otherwise defined, the United States Department of Housing and Urban Development (HUD).

Protester. Any Respondent to a solicitation made by DCHA who has submitted a bid, quotation, or proposal that contains all the material requirements of the solicitation who has received an unfavorable decision concerning the results thereof and has a valid basis to challenge the award decision; or any Respondent who files a complaint based on the content of the RFP, prior to the proposal due date based on specific facts giving rise to any such complaint.

PROCEDURES

1. Any protest against a solicitation must be received before the due date for receipt of bids or proposals, and any protest against the award of a contract must be received within ten (10) calendar days of contract award by the Contracting Officer on behalf of DCHA, or the protest will not be considered, unless a different time period has been established, if applicable. In such cases, the time-period set forth in the solicitation and/or contract prevails. The complaint must be in writing, and at a minimum must identify the name , address and phone number of the Protestor; Solicitation number and project title; a detailed statement of the basis for the protest; supporting evidence or documents to substantiate any arguments; form of relief requested.

- 2. The Contracting Officer may suspend the procurement pending resolution of the protest, if warranted by the facts presented.
- 3. The Contracting Officer shall issue a written decision to the Protestor within ninety (90) days of its receipt by certified mail with return receipt requested. The written decision shall state a description of the claim; a reference to the pertinent clause; a statement of the factual areas of agreement or disagreement; a statement of the Contracting Officer's decision with supporting rationale; and a statement referencing appeal rights.
- 4. The Contracting Officer's Final Decision may be appealed to the DCHA Executive Director through the Office of the General Counsel. Such request must be in writing and made within ten (10) calendar days of receipt of the Contracting Officer's decision.
- 5. The DCHA Executive Director's decision may be appealed to the District of Columbia Board of Contract Appeals (CAB) or other court of competent jurisdiction as determined and agreed to by the Parties. The appeal must be filed within thirty (30) days of receipt of the decision rendered by the DCHA Executive Director, or other time period required by the selected court of competent jurisdiction, as applicable.
- 6. The DCHA Board or Commissioners has no jurisdiction over Bid Protests.
- 7. All protests, except those directed to CAB, shall be addressed to the administrative offices of DCHA. The address of the administrative offices of DCHA is as follows:

District of Columbia Housing Authority Office of Administrative Services Contracts and Procurement 1133 North Capitol Street, N.E. Suite 300 Washington, D.C. 20002-7599 Attn: Contracting Officer

D.23 <u>BEST AND FINAL OFFERS</u>

DCHA may award a contract upon the basis of initial responses received, without discussion. Therefore, each initial Proposal should contain the Respondent's best terms, from a cost and technical standpoint. However, if discussions are held with one Respondent, all Respondents within the competitive range will be notified regarding the holding of discussions and will be provided an opportunity to submit written best and final offers ("BAFO"s) at the designated date and time. If a modification is submitted, it must be received by the date and time specified and is subject to the "Late Submission, Modifications and Withdrawals of Proposals" provisions of this solicitation.

After receipt of best and final offers, no discussions will be reopened unless the Contracting Officer determines that it is in DCHA's best interest to do so. If discussions are opened, the Contracting Officer shall issue an additional request for best and final offers to all Respondents still within the competitive range.

D.24 DAVIS BACON REQUIREMENTS- [Reserved]

D.25 MCNAMARA – O'HARA SERVICE CONTRACT ACT

Respondent shall be required to comply with the requirements of the McNamara-O'Hara Service Contract of 1965 (SCA), as amended, 41 U.S.C. 351, *et seq.*, and the implementing regulations found in 29 C.F.R. 4. The McNamara-O'Hara Service Contract Act requires contractors and subcontractors performing services on prime contracts in excess of \$2,500 to pay service employees in various classes no less than the wage rates and fringe benefits found prevailing in the locality, or the rates (including prospective increases) contained in a predecessor contractor's collective bargaining agreement. For prime contracts in excess of \$100,000, contractors and subcontractors must also, under the provisions of the Contract Work Hours and Safety Standards Act, as amended, 40 U.S.C. 3701 *et seq.*, pay laborers and mechanics, including guards and watchmen, at least one and one-half times their regular rate of pay for all hours worked over forty (40) in a workweek.

D.26 <u>SELECTION NON-BINDING-</u> [Reserved]

The selection by DCHA of a Respondent to be s the most responsive or included in the competitive range indicates only DCHA's intent to negotiate with the Respondent, and the selection does not constitute a commitment by DCHA to execute a final agreement or contract with the Respondent.

Respondents therefore agree and acknowledge that they are barred from claiming to have detrimentally relied on DCHA for any costs or liabilities incurred as a result of responding to this solicitation.

D.27 <u>QUALIFIED BIDDERS LISTING (QBL) - [Reserved]</u>

SECTION E- EVALUATION CRITERIA

E.1 EVALUATION OF PROPOSALS

All proposals will be evaluated based on the evaluation criteria outlined below. The Contracting Officer will determine a competitive range based on the established criteria and point system. The Evaluation Panel may consider a proposal unacceptable if it lacks critical information or the submission represents a major deviation from the requirements

of this RFP. Minor omissions such as, incomplete references may, at the sole option and discretion of the DCHA, be corrected subsequent to the submission due date.

All proposals will be initially reviewed to determine compliance with the proposal format requirements specified within this solicitation under Section C. Proposals that do not comply with these requirements may be rejected without further review.

The evaluation factors and the comparative scoring of the factors shown in E.3 below will be used to determine which Respondents fall within the competitive range and the recommendation made to the Executive Director.

E.2 <u>RELATIVE IMPORTANCE OF TECHNICAL VERSUS COST/PRICE FACTORS</u>

DCHA will make an award to the responsible and responsive Respondent whose proposal conforms to the solicitation and is most advantageous to DCHA (i.e., that which represents the best value to DCHA), cost or price and other factors considered.

DCHA may award a contract to other than the lowest priced proposal. In the event that two or more proposals are considered technically equivalent, the evaluated cost or price will be of primary importance in determining the proposal most responsive.

The proposed cost must be considered reasonable and must reflect the proposed technical approach.

DCHA may make multiple awards to ensure availability of a wide range of products or services.

The combined relative merit of the technical evaluation factors listed below will be more significant than cost or price in the selection of the Contractor.

E. 3 EVALUATION FACTORS AND SELECTION CRITERIA

Respondents are required to respond thoroughly to each of the following evaluation factors, with focus on providing answers that are both clear and concise. If any requirement listed cannot be met, full disclosure must be given, along with an explanation and proposed alternative, if appropriate.

DCHA will add additional points for Business Enterprise Designations after the technical evaluations have been completed and the competitive range has been established by the Contracting Officer.

The following evaluation factors will be used in determining the competitive range <u>with</u> <u>a total possible score of 107.5 points.</u>

Proposals will be evaluated with points assigned to each section as follows:

TECHNICAL & COST EVALUATION FACTORS

CRITERIA	MAXIMUM POINTS
TECHNICAL	
 1. Cash Control and Management system - (Factor 20 Points) A summary of procedures used to control and secure the receipt of daily cash receipts, including integration with the Respondent's financial reporting system, is to be included with the proposal. This may be presented in the form of a diagram or other such descriptive techniques. It shall be the sole direction of DCHA to determine the viability and soundness of each plan, and to accept or reject said plan in its entirety or parts thereof. Respondent shall provide an organizational chart or other diagram that describes the decision-making within the company. Respondent shall also provide the name of the key contact within the organization responsible for this account and the reporting lines. A resume of the key personnel within the company responsible for this contract should be included as an attachment. Respondent will be evaluated on length of experience within the industry, experience within the DC market, and the experience managing and operating public parking facilities. 	20
2. Experience and References – (Factor 40 Points) Points will be assigned based on Respondent's successful experience in managing and operating public parking facilities over the past three (3) years. Particular weight will be given to favorable references, to the experience and qualifications of the key personnel (including the local General Manager).	40

 Section 3 Requirement For non-construction contracts: Proposes to have DCHA residents or program participants as interns. For construction contracts: Proposes to have DCHA residents or program participants as apprentices.* (2 pts.) Demonstrated evidence of successful past performance with the fulfillment of Section 3 Commitments. (3 pts.) Will hire DCHA residents or program participants for appropriate employment opportunities within the firm or any of its affiliated subcontractors. (4 pts.) Proposes to provide funding for training for a DCHA resident or program participant. (3 pts.) Will provide pro bono services to resident controlled companies or residents desiring to start a company either as a for-profit or non-profit entity. (2 pts.) Proposes to subcontract supportive services to Section 3 businesses. (2 pts.) Vendor submits a unique proposal that supports the requirement of Section 3 "to provide DCHA residents and program participants with training and/employment opportunities". (4 pts.) 	20
COST	
 <i>A. Management Fee Proposal – (Factor 15 Points)</i> The lowest management fee proposal submitted will be assigned 15 points. All other proposals will each be assigned points on a statistical basis corresponding to its position between the lowest and highest fee proposals. Complete and include the Exhibit 1- Price Proposal Operating Budget. 	15
TOTAL MAXIMUM POINTS TECHNICAL & COST	95

*Approved apprenticeship and trainee programs include: an apprenticeship program approved by the Bureau of Apprenticeship and Training of the Department of Labor, or a State Apprenticeship Agency, or an on-the-job training program approved by the Bureau of Apprenticeship and Training, in accordance with the regulation at 29 CFR part 5; or a training program approved by HUD in accordance with HUD policies and guidelines, as applicable. Participation in an approved apprenticeship program does not, in and of itself, demonstrate compliance with the regulations of this part.

**A Section 3 Business is defined as a business that is 51% or more owned by low-income individuals OR, a business whose full time workforce includes, at minimum, 30% low income individuals OR, a business who subcontracts in excess of 25% of the total amount of its contract to section 3 businesses.

***Sponsoring DCHA program participant(s) involves:

- providing the financial means necessary for the program participant(s) to receive training in a specific trade or other method of higher learning;
- provide mentoring to the program participant(s) sponsored; and
- committing to hire the respective program participant(s) after successful completion of their specialized training.

BONUS POINTS Breakdown of Bonus Points

MAXIMUM 12.5 POINTS

BUSINESS ENTERPRISE DESIGNATION POINTS FOR SMALL MINORITY/WOMAN OWNED BUSINESS (Bonus Maximum 10 Points)

DCHA will add additional points for Business Enterprise Designations after the technical evaluations have been completed and the competitive range has been established by the Contracting Officer.

Upon determination of the competitive range, each Respondent who has been deemed technically qualified and is within the competitive range can receive additional points if the Respondent is determined to be a Local Small Minority or Woman-Owned Business Enterprise (LSM/WBE).

The following definitions apply for the DCHA Business Enterprise Designation "Local" means within the Metropolitan Business Area;

"Small" means a firm with 500 employees or less;

"Minority" means 51% ownership; and

"Woman-Owned" means 51% ownership.

The points shall be awarded to Respondents based on a review of the Respondent, either party of a joint-venture, or a Respondent's subcontractors.

The points will be awarded in the following manner:

Local	= 2.5 points
Small	= 2.5 points
Minority	= 2.5 points
Woman-Owned	= 2.5 points

CBE PARTICIPATION

(Bonus Maximum 2.5 Points)

DCHA will recognize the District of Columbia's CBE certification. In recognition of the District's CBE certification, DCHA will use the following CBE point system below to

determine the number of points awarded to entities with CBE certification. Please be advised that if one or more team members are a CBE, DCHA will only award points for one CBE team member. The point award will be based on the CBE with the highest number of preference points awarded by the District.

District of Columbia	D.C. Housing Authority
10-12 Preference Points	2.5 Preference Points
6-9 Preference Points	2.0 Preference Points
2-5 Preference Points	1.0 Preference Points

TOTAL MAXIMUM POINTS (to include Bonus)

107.5 POINTS

SECTION F-TIMETABLE (SELECTION PROCESS)

F.1 <u>TIMETABLE</u>

DCHA will endeavor to follow the timetable set forth below; however, the activities and timetable represented below are a guideline only and are subject to change at DCHA's sole discretion and without prior notice:

Advertise Date	June 10, 2018
Issue Request for Proposals	June 11, 2018
Deadline for Question Submission	June 26, 2018
Deadline Submission for Proposal	July 12, 2018
Evaluation Period	TBD
DCHA Board of Commissioners Committee Review	TBD
Presentation to DCHA Board of Directors for (Contract Approval)	TBD
Contract Award	TBD

DATES IDENTIFIED ABOVE ARE SUBJECT TO CHANGE AT THE SOLE DISCRETION OF DCHA.

ALL PROPOSALS SUBMITTED FOR CONSIDERATION WILL BE REVIEWED ON BEHALF OF DCHA, AND THE RESPONDENT RECEIVING THE HIGHEST RATING, BASED ON THE CRITERIA PRESENTED ABOVE, WILL BE SELECTED AS BEING THE MOST CAPABLE OF PROVIDING THE SERVICES AND SUPPLIES IN A MANNER THAT IS MOST ADVANTAGEOUS TO DCHA, COST AND OTHER FACTORS CONSIDERED. DCHA MAY REJECT ANY OR ALL PROPOSAL THAT ARE DETERMINED NOT TO BE IN DCHA'S BEST INTEREST. IN ADDITION, DCHA RESERVES THE RIGHT TO WAIVE ANY MINOR INFORMALITIES OR MINOR IRREGULARITIES IF IT SERVES DCHA'S BEST INTEREST IN DOING SO.

SECTION G - EXHIBITS, APPENDICES & ATTACHMENTS

G.1	<u>EXHIBITS</u>	
	Exhibit 1-	Price Proposal- Operating Budget
G.2	APPENDICES	
	<u>Appendix I-</u>	Drawings for Lot W Square 882, Square 769 and Square 768
G.3	ATTACHMENTS	
	Attachment A-	HUD 5370 General Conditions for Non-Construction Contracts
		Section I & II
	Attachment B-	Tax Certification Affidavit
	Attachment C-	Non-Collusive Affidavit
	Attachment D-	Certificate of Eligibility
	Attachment E-	Contract Compliance Requirements
	Attachment F-	Payments to Subcontractors and Suppliers Certificate
	Attachment G-	Representations, Certifications of Offerors (Non-Construction)
	Attachment H-	Statements of Bidders Qualifications
	Attachment I-	Section 3 Contract Compliance Agreements
	Attachment J-	Conflict of Interest Certification
	Attachment K-	[Reserved]
	Attachment L-	Benchmark Standards and Menu of Expanded Options for
		Compliance with DCHA's Section 3 Program
	Attachment M-	HUD 5369 – B Instructions to Offerors Non-Construction
	Attachment N-	Wage Determination