

Exhibit - A

NMTC Funding Application

Project Information

(To be completed by project sponsor or authorized representative of sponsor)

GENERAL INFORMATION

Project Name:	
Date Submitted:	
Applicant:	
Contact for Follow Up Information:	
Name:	
Telephone Number:	
Email Address:	

SPONSOR INFORMATION

Sponsor Name:	
Organization Type:	<input type="checkbox"/> For-profit Entity <input type="checkbox"/> DCHE-supported CDC <input type="checkbox"/> Other Nonprofit entity

PROJECT LOCATION

Street:	
City:	
State:	
Zip Code:	
Census Tract*:	

** The Census Tract Code is needed if a complete street address is not available. Census Tract Codes need to be represented as an 11-digit census tract number which includes the state and county FIPs codes. The 11-digit census tract number begins with the first two characters for the state FIPS code, followed by three characters for the county FIPS code, then six characters for the tract number as shown in the following example: Census Tract '12345678901' = '12' State FIPS Code, '345' County FIPS Code, '678901' Tract Code). The state and county FIPS codes can be found at the following website: <http://www.census.gov/geo/www/ansi/countylookup.html>*

	Yes	No	Don't Know
Is your project located in a state or local tax-increment financing district, enterprise zones, empowerment zone, brownfields, HOPE VI redevelopment areas or other similar state / local programs targeted towards particularly economically distressed communities?			

If so, please describe:

PROJECT DESCRIPTION

Nature of Venture for which Financing is Being Requested:

	Real Estate
	Business

Please provide a general description of the project in the space below. (You can supplement this information by attaching additional materials.) If applicable, please describe the use of the real estate (office, retail, industrial, housing, day care, charter school) and the prospective tenant mix. NOTE: If it is a mixed-use project, then no more than 80% of its gross revenue may come from dwelling units for each of the first seven years of operations.

SOCIAL INVESTMENT CRITERIA

Demonstrated Support of Local Community. *Please indicate the support of the local community for this project. Describe whether you receive letters of support from Councilmembers, ANC Commissioners etc.*

Environmental Soundness. *Please indicate the extent to which the project will be developed in and operated in an environmentally sound manner.*

	Yes	No	Don't Know
Will your project include LEED-certifiable features?			
Will you seek LEED Certification?			
If so, to what LEED Level (i.e. Platinum, Gold, Silver, etc.)			

Please describe what green elements or features your project will include, such as low water use fixtures, ENERGY STAR appliances, green roof, use of solar or geothermal heating/cooling, low water use landscaping, pervious pavement, transit-oriented development, zero VOC paint, energy efficient building materials, etc.:

Likelihood of Generating Tangible Economic and / or Social Benefits. Please estimate the following tangible outcomes expected to be generated by the proposed project.

***PLEASE ATTACH A BREAKDOWN OF PROJECTED NUMBER OF PERMANENT JOBS BY POSITION/SALARY GRADE IF AVAILABLE.**

Please indicate the value of these new jobs to low-income communities or residents. If applicable, please try to address the following:

- What is the total # of permanent jobs
- To what extent are the tenants likely to be creating new jobs in the low income community where the project is located?
Certain Likely Unsure Not
- To what extent are jobs likely to go to residents of the low-income community or low-income people?
Certain Likely Unsure Not
- What, if any, efforts will be made to target jobs to low-income community residents or other low-income people like public housing residents? What is the nature of the anticipated jobs in terms of wages, benefits, etc?

Describe below:

Number of Construction Jobs (Temporary) Created by Project:

Please indicate the number of construction job FTEs projected to be created by this NMTC financing. A construction job FTE equals the number of construction hours worked divided by a standard work year of 1,750 hours. Example: 5 workers work for 1,050 hours, 10 workers for 700 hours & 20 workers work for 350 hours equals (5 workers x 1,050 hours = 5,250 hours, plus 10 workers x 700 hours = 7,000 hours, plus 20 workers x 350 hours = 7,000 hours. 19,250 hours / 1,750 hours = 11.0 FTEs.)

Square Footage of Commercial Space (excluding housing units):

Please indicate the value of this outcome to low-income communities or residents. If applicable, please try to address the following:

- What specific tenants (or types of tenants) are expected to occupy the commercial space, and how will the jobs they generate and / or goods & services they provide help the local community?

- To what extent will the project provide vital community services to residents of the low-income community (grocery store where one doesn't exist, day care for workers in the area, cultural venue, etc.)?

Certain Likely Unsure Not

- Will the project provide space for locally-owned, minority- or women-owned businesses or nonprofit tenants?

Yes No

- Is there an explicit set-aside for such tenants?

Yes No

Square Footage of Community Facility (excluding housing units):	
Capacity or Number of Persons Served by Community Facility as Described:	
<i>If the project financed includes an educational facility, report the number of student seats available in the school.</i>	
<i>If the project financed includes a childcare facility, report the number of childcare slots available in the facility.</i>	
<i>If the project financed includes a healthcare facility, report the projected number of patients served per year.</i>	
<i>If the project financed includes an arts center, report the capacity of the arts center. Example: If the project is a theater, report the seating capacity</i>	
<i>If the project financed is a community facility that serves a purpose other than education, childcare, healthcare, or arts, report the capacity related to that other purpose.</i>	

Number of Affordable Housing Units Produced:

<input type="checkbox"/> Rental	<input type="checkbox"/> Homeownership
Income level 30-50% AMI <input type="checkbox"/> 50-60% AMI <input type="checkbox"/> 60-80% AMI <input type="checkbox"/> 80% AMI or more <input type="checkbox"/>	

Need for NMTC Financing in Order to Generate Benefits. Please indicate why favorable NMTC financing is needed to generate the economic and social benefits described above – example projects that are located in DCHA and DCHE projects and developments. Please note that the amount and structure of any NMTC financing provided, including any cancellation of debt, will depend on project need.

Certified Business Entity (CBE) Involvement

What is your targeted CBE Participation 30% or more

PROJECT FINANCING INFORMATION*

***PLEASE ATTACH A PROJECT BUDGET, SOURCES AND USES SUMMARY, AND A 10-YEAR OPERATING PRO FORMA FOR YOUR PROJECT**

Total Project Cost:
Amount of NMTC Financing Being Requested (if known):

Please describe the basis for determining the amount of NMTC financing requested:

Please provide the type (see options below), amount, source and status (see options below) of other project financing:

TYPE	AMOUNT	SOURCE	STATUS

Debt – Commercial / Debt – Government / Debt – Other / Grant – Government / Grant – Other / Equity – Owner / Equity – Historic Tax Credit / Equity – Other

Type: *Disbursed / Committed / Term Sheet / Application Pending / Estimate / Other*
Status: *Disbursed / Committed / Term Sheet / Application Pending / Estimate / Other*

Primary Need for NMTC Financing: To fill a capital gap in the development budget
 To reduce debt service in the operating pro forma
 Other:

Please describe the need for NMTC financing in the space below, responding in particular to the following questions. Please be as specific as possible. (You can supplement this information by attaching additional materials.)

- *What type of advantageous terms are being sought from the NMTC financing?*
- *What would be the impact to the project / business if it does not receive NMTC financing?*

